## +\$64,440,000 FORT BEND COUNTY, TEXAS SENIOR LIEN TOLL ROAD REVENUE BONDS, SERIES 2016

## **INDEX OF DOCUMENTS**

	Tab No
Closing Memorandum	1
I. Bond Proceedings and Documents	
Certified Order Authorizing Issuance of Bonds	2
Certified Copy of Senior Lien Toll Road Revenue Bond Trust Indenture	3
First Supplemental Senior Lien Toll Road Revenue Bond Trust Indenture	4
Second Supplemental Senior Lien Toll Road Revenue Bond Trust Indenture	5
Third Supplemental Senior Lien Toll Road Revenue Bond Trust Indenture	6
Bond Purchase Agreement	7
Preliminary Official Statement	8
Official Statement	9
II. Certificates	
General Certificate	10
Signature Identification and No-Litigation Certificate	11
Accountant's Certificate pursuant to Section 302.3(3) of Indenture	12
Federal Tax Certificate	13
Form 8038-G	14
Closing Certificate	15
Trustee's Authority Certificate	16
III. Opinions	
Opinion of Bond Counsel	17
Supplemental Opinion of Bond Counsel	18
Opinion of Bond Counsel pursuant to Section 10.04.2 of Indenture	19
Opinion of Special Disclosure Counsel	20
Opinion of County Attorney	21
Opinion of Co-Counsel to the Underwriters	22
Opinion of Attorney General of Texas with Registration Certificate of Comptroller of Public Accounts	23

## **IV.** Miscellaneous Closing Documents

Receipt of County	24
Trustee's Receipt	25
County's Letter of Instructions Regarding Authentication and Delivery of Bonds	26
County's Letter of Instructions Regarding Disposition of Proceeds	27
Rating Letters	28
Letter of Instructions to Attorney General and Comptroller	29
Specimen Bond	30
Bond Review Board Questionnaire	31