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February 24, 2016

Ms. Ann Weirlin Office of the County Judge Fort Bend County, Texas 401 Jackson Street Richmond, Texas 77469

> Re: \$64,440,000 Fort Bend County, Texas Senior Lien Toll Road Revenue Bonds,

Series 2016 (the "Bonds")

Dear Ms. Weirlin:

Enclosed is a CD Rom transcript for the Bonds. Additional CD Rom transcripts have been sent to Ed Sturdivant, Joyce Wendel, Marcus Spencer, Richard Stolleis and Roy Cordes.

Should you encounter any difficulty with the CD Rom please contact me right away.

As always, thank you for the opportunity to serve on this transaction and we look forward to working with you in the future.

Very truly yours,

Tammy M. Jenkins

Assistant to Derrick Mitchell

Enclosure