

**CLOSING MEMORANDUM**

relating to

**\$64,440,000**  
**Fort Bend County, Texas**  
**Senior Lien Toll Road Revenue Bonds, Series 2016**

*Closing: Tuesday, February 9, 2016 at 10:00 A.M. Houston Time*



## DISTRIBUTION LIST

### Fort Bend County, Texas Senior Lien Toll Road Revenue Bonds, Series 2016

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**Francine Stefan**  
Director

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February 7, 2016

Ms. Debi Jones  
Raymond James  
5847 San Felipe, Suite 4125  
Houston, TX 77057

**Re: Fort Bend County, Texas  
\$64,440,000 Senior Lien Toll Road Revenue Bonds, Series 2016**

Dear Debi:

Delivery of the above referenced bonds is scheduled for **Tuesday, February 9, 2016, at 10:00 A.M. Houston Time.** For the purchase of the Bonds, funds in the amount of **\$74,344,606.25** should be wired or otherwise transferred for immediate credit to:

Prosperity Bank  
ABA No: 113122655  
Account Name: Senior Lien Toll Road Rev Bond 2016  
Account Number: 216440817

The total amount of funds to be wired has been determined as follows:

|                                |                               |
|--------------------------------|-------------------------------|
| Principal Amount of the Bonds  | \$64,440,000.00               |
| Plus: Net Premium on the Bonds | 10,335,411.85                 |
| Less: Underwriter's Discount   | <u>(430,805.60)</u>           |
| <b>TOTAL AMOUNT DUE:</b>       | <b><u>\$74,344,606.25</u></b> |

Your good faith check will be returned immediately after closing. If you have any questions about the above, please don't hesitate to contact me.

Sincerely,

/s/ Francine Stefan

Francine Stefan

cc: Distribution List



700 Milam Street, Suite 500  
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713.654.8622 Direct  
800.922.9850 Toll Free  
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**Francine Stefan**  
Director

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February 7, 2016

Mr. Ed Sturdivant  
Fort Bend County  
301 Jackson Street, Suite 701  
Richmond, TX 77469

**Re: Fort Bend County, Texas**  
**\$64,440,000 Senior Lien Toll Road Revenue Bonds, Series 2016**

Dear Ed:

Delivery of the above referenced bonds is scheduled for **Tuesday, February 9, 2016**, at 10:00 A.M. Houston Time, and will be conducted by telephone. Early on that morning, please wire or otherwise transfer immediately available funds in the amount of **\$4,592,000.00** to the Debt Service Reserve Fund as follows:

Wells Fargo Bank  
ABA #121000248  
Account #1038377  
BNF: Corporate Trust Clearing  
Account Name: Fort Bend Toll  
Attn: Gail Klewin

If you have any questions about this procedure, please don't hesitate to contact me.

Sincerely,

*/s/ Francine Stefan*

Francine Stefan

cc: Distribution List



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February 7, 2016

Ms. Pamela Logsdon  
AVANTA Accounting Services  
5635 NW Central Drive, Suite 104E  
Houston, Texas 77092

**Re: Fort Bend County, Texas  
\$64,440,000 Senior Lien Toll Road Revenue Bonds, Series 2016**

Dear Pamela:

Delivery of the above referenced bonds is scheduled for **Tuesday, February 9, 2016, at 10:00 A.M. Houston Time**, and will be conducted by telephone. On that date, funds will be credited to the following accounts:

|                                               |                               |
|-----------------------------------------------|-------------------------------|
| Deposit to Construction Fund (held by County) | \$74,344,606.25               |
| Deposit to Reserve Fund (held by Trustee)     | <u>4,592,000.00</u>           |
| <b>TOTAL FUNDS TO BE RECEIVED</b>             | <b><u>\$78,936,606.25</u></b> |

If you have any questions about this matter, please don't hesitate to contact me.

Sincerely,

/s/ Francine Stefan

Francine Stefan

cc: Distribution List