

NOTICE TO PAYING AGENT OF DEFEASANCE AND BOND REDEMPTION

Notice is hereby given that Fort Bend County, Texas (the "County"), through its Commissioners' Court and by order duly passed, has provided for the deposit with Wells Fargo Bank, N.A., cash and direct obligations of the United States of America sufficient to defease and provide for the payment of principal or redemption price of and interest on all of the following Bonds (the "Defeased Bonds") to the redemption dates as herein below described:

FORT BEND COUNTY, TEXAS LIMITED TAX BONDS, SERIES 2007, dated July 1, 2007, originally scheduled to mature on March 1 in the years 2018 through 2031, in the aggregate principal amount of \$100,470,000,

Notice is further given that the County has called for redemption, prior to their scheduled maturities, for a redemption price equal to the principal amount thereof plus accrued interest to the date fixed for redemption, that portion of the Defeased Bonds, which are described as follows:

<u>Scheduled Maturity (March 1)</u>	<u>Series</u>	<u>Defeased Bonds To Be Redeemed</u>	<u>Redemption Date</u>	<u>Redemption Price</u>
2018-2031	2007	\$100,470,000	March 1, 2017	100%

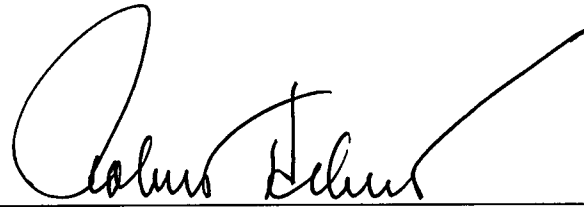
The Defeased Bonds called for redemption shall cease to bear interest after their respective redemption dates.

Wells Fargo Bank, N.A., is hereby directed to send a written notice of defeasance and bond redemption for the Defeased Bonds by first class mail at least 30 days prior to the date fixed for redemption to the Registered Owner of each Defeased Bond to be redeemed in whole or in part at the address shown on the books of registration kept by the Registrar. Such written notice shall be in the form prescribed by the order authorizing the issuance of the Defeased Bonds.

This Notice is issued and given pursuant to the option of redemption reserved to the County in the proceedings authorizing the issuance of the Defeased Bonds and in accordance with recitals and provisions of said Defeased Bonds.

(Execution Page Follows)

GIVEN this 14th day of April, 2015.


A handwritten signature in black ink, appearing to read "Robert J. Johnson". The signature is written in a cursive style with a large initial "R" and a long, sweeping flourish at the end.

County Judge, Fort Bend County, Texas

WELLS FARGO BANK, N.A., Minneapolis, Minnesota, hereby acknowledges the receipt of the foregoing Notice to Paying Agent of Bond Redemption, the same having been received on the date shown below, which is thirty (30) days prior to the date fixed for redemption.

EXECUTED this 13th day of May, 2015.

WELLS FARGO BANK, N.A.
Minneapolis, Minnesota

By:  _____

Name: Regina A. Velasquez
Assistant Vice President

Title: _____