

GENERAL CERTIFICATE

THE STATE OF TEXAS §
 §
COUNTY OF FORT BEND §

We, the undersigned, County Judge and County Clerk of Fort Bend County, Texas (the "County"), do hereby make and execute this certificate for the benefit of the Attorney General of the State of Texas and all other persons interested in the County's \$93,370,000 Limited Tax Refunding Bonds, Series 2015B, dated May 1, 2015, now in the process of being issued. We certify the following, to wit:

1. The following named persons are duly selected, or appointed, qualified and acting officers of the County:

Robert Hebert	County Judge
Richard Morrison	Commissioner - Precinct 1
Grady Prestage	Commissioner - Precinct 2
Andy Meyers	Commissioner - Precinct 3
James Patterson	Commissioner - Precinct 4
Ed Sturdivant	County Auditor
Jeff Council	County Treasurer
Roy Cordes, Jr.	County Attorney

2. A true and correct copy of the Debt Service Schedule for the Bonds now in process of issuance is attached hereto as Exhibit "A." The debt service for the outstanding indebtedness of the County payable from a limited pledge of ad valorem taxes is attached hereto as Exhibit "B."

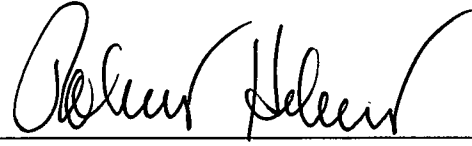
3. The total amount of all outstanding bonded indebtedness of the County payable from a limited pledge of ad valorem taxes is \$162,045,000, which includes the Bonds in process of issuance.

4. The 2014 certified taxable valuation of the County is \$45,720,920,515.

5. The maximum maturity permitted for the Bonds is 30 years. The Bonds mature in less than 30 years from their date of issuance.

[SIGNATURE PAGE FOLLOWS]

WITNESS OUR HANDS AND THE OFFICIAL SEAL OF THE CITY, THIS 14th
day of April, 2015.



County Judge
Fort Bend County, Texas



County Clerk
Fort Bend County, Texas

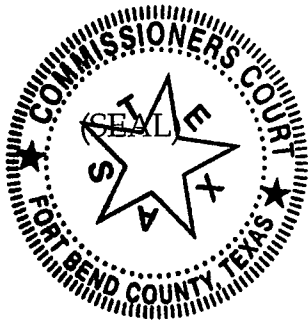


EXHIBIT "A"

Debt Service Schedule

EXHIBIT "B"

Debt Service Schedule of Outstanding Indebtedness
Payable from a Limited Pledge

AGGREGATE DEBT SERVICE

Fort Bend County, Texas
 Limited Tax Bonds
 As of May 13, 2015

Date	Principal	Interest	Debt Service	Annual Aggregate D/S
09/01/2015		3,231,381.25	3,231,381.25	3,231,381.25
03/01/2016	7,715,000.00	3,980,281.25	11,695,281.25	
09/01/2016		3,802,931.25	3,802,931.25	15,498,212.50
03/01/2017	7,675,000.00	3,802,931.25	11,477,931.25	
09/01/2017		3,611,056.25	3,611,056.25	15,088,987.50
03/01/2018	7,700,000.00	3,611,056.25	11,311,056.25	
09/01/2018		3,425,981.25	3,425,981.25	14,737,037.50
03/01/2019	8,085,000.00	3,425,981.25	11,510,981.25	
09/01/2019		3,223,856.25	3,223,856.25	14,734,837.50
03/01/2020	8,505,000.00	3,223,856.25	11,728,856.25	
09/01/2020		3,007,131.25	3,007,131.25	14,735,987.50
03/01/2021	8,950,000.00	3,007,131.25	11,957,131.25	
09/01/2021		2,779,062.50	2,779,062.50	14,736,193.75
03/01/2022	9,415,000.00	2,779,062.50	12,194,062.50	
09/01/2022		2,543,687.50	2,543,687.50	14,737,750.00
03/01/2023	9,895,000.00	2,543,687.50	12,438,687.50	
09/01/2023		2,296,312.50	2,296,312.50	14,735,000.00
03/01/2024	10,410,000.00	2,296,312.50	12,706,312.50	
09/01/2024		2,036,062.50	2,036,062.50	14,742,375.00
03/01/2025	10,940,000.00	2,036,062.50	12,976,062.50	
09/01/2025		1,762,281.25	1,762,281.25	14,738,343.75
03/01/2026	11,505,000.00	1,762,281.25	13,267,281.25	
09/01/2026		1,469,093.75	1,469,093.75	14,736,375.00
03/01/2027	12,105,000.00	1,469,093.75	13,574,093.75	
09/01/2027		1,160,612.50	1,160,612.50	14,734,706.25
03/01/2028	12,740,000.00	1,160,612.50	13,900,612.50	
09/01/2028		835,937.50	835,937.50	14,736,550.00
03/01/2029	13,410,000.00	835,937.50	14,245,937.50	
09/01/2029		494,181.25	494,181.25	14,740,118.75
03/01/2030	14,065,000.00	494,181.25	14,559,181.25	
09/01/2030		178,600.00	178,600.00	14,737,781.25
03/01/2031	8,930,000.00	178,600.00	9,108,600.00	9,108,600.00
	162,045,000.00	72,465,237.50	234,510,237.50	234,510,237.50

PROOF OF ARBITRAGE YIELD

Fort Bend County, Texas
 Unlimited Tax Road and Refunding Bonds, Series 2015A
 Limited Tax Refunding Bonds, Series 2015B
 FINAL NUMBERS

Date	Debt Service	Total	Present Value to 05/13/2015 @ 2.5670640553%
09/01/2015	2,277,666.67	2,277,666.67	2,260,304.05
03/01/2016	4,586,500.00	4,586,500.00	4,493,857.09
09/01/2016	3,404,800.00	3,404,800.00	3,293,749.96
03/01/2017	5,664,800.00	5,664,800.00	5,410,591.73
09/01/2017	3,348,300.00	3,348,300.00	3,157,517.08
03/01/2018	10,453,300.00	10,453,300.00	9,732,757.93
09/01/2018	3,170,675.00	3,170,675.00	2,914,710.31
03/01/2019	10,635,675.00	10,635,675.00	9,653,168.55
09/01/2019	2,984,050.00	2,984,050.00	2,674,065.80
03/01/2020	10,824,050.00	10,824,050.00	9,576,723.43
09/01/2020	2,801,125.00	2,801,125.00	2,446,925.84
03/01/2021	11,031,125.00	11,031,125.00	9,514,134.48
09/01/2021	2,595,375.00	2,595,375.00	2,210,094.07
03/01/2022	11,250,375.00	11,250,375.00	9,458,860.11
09/01/2022	2,379,000.00	2,379,000.00	1,974,819.50
03/01/2023	11,474,000.00	11,474,000.00	9,403,921.03
09/01/2023	2,151,625.00	2,151,625.00	1,741,092.61
03/01/2024	11,721,625.00	11,721,625.00	9,364,924.39
09/01/2024	1,912,375.00	1,912,375.00	1,508,518.61
03/01/2025	84,057,375.00	84,057,375.00	65,465,818.13
09/01/2025	30,825.00	30,825.00	23,702.98
03/01/2026	30,825.00	30,825.00	23,402.60
09/01/2026	30,825.00	30,825.00	23,106.03
03/01/2027	30,825.00	30,825.00	22,813.22
09/01/2027	30,825.00	30,825.00	22,524.11
03/01/2028	2,085,825.00	2,085,825.00	1,504,816.75
	200,963,766.67	200,963,766.67	167,876,920.42

Proceeds Summary

Delivery date	05/13/2015
Par Value	145,590,000.00
Accrued interest	227,766.67
Premium (Discount)	22,059,153.75
Target for yield calculation	167,876,920.42