



COUNTY ATTORNEY

Fort Bend County, Texas

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County Attorney

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May 13, 2015

CITIGROUP GLOBAL MARKETS, INC.
(as Representative of the Underwriters
named in the Bond Purchase Agreement)
100 Citibank Dr., Bldg. 2
San Antonio, Texas 78245

Re: \$52,220,000 Fort Bend County, Texas Tax Unlimited Tax Road and
Refunding Bonds, Series 2015A; and
\$93,370,000 Fort Bend County, Texas Limited Tax Refunding
Bonds, Series 2015B (collectively, the "Bonds")

Ladies and Gentlemen:

I refer to the Official Statement, dated April 14, 2015 (the "Official Statement"), of Fort Bend County (the "County") for the Bonds.

I have reviewed the information contained in the Official Statement under the caption "OTHER INFORMATION-Litigation" (the "Litigation Section") with regard to the litigation, if any, referred to therein. In addition, I have reviewed and discussed with members of my staff litigation pending or threatened against the County.

To the best of my knowledge and belief as of the date of the Official Statement and as of the date hereof, there is no pending litigation against the County or to which the County is a party, the failure of which to describe in the Litigation Section constitutes an omission of a material fact necessary to make the statements therein, in the light of the circumstances under which they are to be made, not misleading.

It is my opinion that there are no actions, suits, proceedings, inquiries or investigations, at law or in equity, pending or to my knowledge threatened against the County which would (1) restrain or enjoin the issuance or delivery of the Bonds, (2) affect the provisions made for payment of the Bonds or the interest thereon, or (3) question the validity of the Bonds.

Sincerely,

Roy L. Cordes, Jr.
County Attorney