

BRACEWELL & GIULIANI

Texas
New York
Washington, DC
Connecticut
Seattle
Dubai
London

Tammy M. Jenkins
Assistant

713.221.4919 Office
800.404.3970 Fax

tammy.jenkins@bgllp.com

Bracewell & Giuliani LLP
711 Louisiana Street
Suite 2300
Houston, Texas
77002-2770

January 16, 2015

Mr. Roy Cordes
Fort Bend County, Texas
County Attorney's Office
401 Jackson Street
Richmond, Texas 77469

Re: \$45,000,000 Fort Bend County, Texas Senior Lien Toll Road Revenue Bonds,
Series 2014 (the "Bonds")

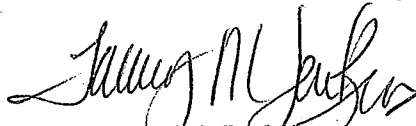
Dear Mr. Cordes:

Enclosed is a CD Rom transcript for the Bonds. An additional CD Rom transcript has been sent to Ed Sturdivant.

Should you encounter any difficulty with the CD Rom please contact me right away.

As always, thank you for the opportunity to serve on this transaction and we look forward to working with you in the future.

Very truly yours,



Tammy M. Jenkins
Assistant to Derrick Mitchell

Enclosure

COUNTY JUDGE
RECEIVED

FEB 11 2015

RECEIVED

JAN 28 2015

COUNTY ATTORNEY

\$45,000,000
FORT BEND COUNTY, TEXAS
SENIOR LIEN TOLL ROAD REVENUE BONDS, SERIES 2014

INDEX OF DOCUMENTS

	<u>Tab No.</u>
Closing Memorandum	1
<u>I. Bond Proceedings and Documents</u>	
Certified Order Authorizing Issuance of Bonds	2
Certified Order Ratifying and Authorizing Certain Matters Relating to the Bonds	3
Certified Copy of Senior Lien Toll Road Revenue Bond Trust Indenture	4
Second Supplemental Senior Lien Toll Road Revenue Bond Trust Indenture	5
Bond Purchase Agreement and Amendment to Bond Purchase Agreement	6
Preliminary Official Statement	7
Official Statement & Supplement to Official Statement	8
<u>II. Certificates</u>	
General Certificate	9
Signature Identification and No-Litigation Certificate	10
Accountant's Certificate pursuant to Section 302.3(3) of Indenture	11
Federal Tax Certificate	12
Form 8038-G	13
Closing Certificate	14
Trustee's Authority Certificate	15
<u>III. Opinions</u>	
Opinion of Bond Counsel	16
Supplemental Opinion of Bond Counsel	17
Opinion of Bond Counsel pursuant to Section 10.04.2 of Indenture	18
Opinion of Special Disclosure Counsel	19
Opinion of County Attorney	20
Opinion of Co-Counsel to the Underwriters	21
Opinion of Attorney General of Texas with Registration Certificate of Comptroller of Public Accounts	22

IV. Miscellaneous Closing Documents

Receipt of County	23
Trustee's Receipt	24
County's Letter of Instructions Regarding Authentication and Delivery of Bonds	25
County's Letter of Instructions Regarding Disposition of Proceeds	26
Rating Letters	27
Letter of Instructions to Attorney General and Comptroller	28
Specimen Bond	29
Bond Review Board Questionnaire	30