

RECEIPT AND NO-LITIGATION CERTIFICATE

THE STATE OF TEXAS §
 §
COUNTY OF FORT BEND §

We, the undersigned officers of Fort Bend County, Texas (the "County"), do hereby certify, as of the date set forth below, the following:

1. On April 3, 2014, we delivered, or caused to be delivered, to the purchaser thereof the following bonds (the "Bonds"):

FORT BEND COUNTY, TEXAS, UNLIMITED TAX ROAD REFUNDING
BONDS, SERIES 2014, dated April 1, 2014, in the principal amount of
\$18,900,000

2. At the time of such delivery, the County received from the Underwriter full payment for the Bonds in keeping with the ordinance authorizing the issuance and awarding the sale thereof.

3. At the time of delivery of the Bonds, (a) no litigation of any nature has been filed or is now pending which contests or attacks the validity of the Bonds, which would restrain or enjoin the issuance or delivery of the Bonds; which would restrain or enjoin the collection or pledge of funds from which the Bonds are payable or would in any other manner affect the provision made for their payment or security; or which in any manner questions the proceedings or authority concerning the issuance of the Bonds; and so far as we know and believe no such litigation is threatened; (b) neither the corporate existence nor the boundaries of the County are being contested; no litigation has been filed or is now pending which would affect the authority of the officers of the County to issue, execute and deliver the Bonds or would affect the title of the undersigned to their respective offices; and no authority or proceedings for the issuance, execution or delivery of the Bonds have been repealed, rescinded or revoked; and (c) no additional bonds, warrants or other indebtedness payable from the same source as the Bonds have been issued since the date of the General Certificate submitted to the Attorney General of Texas in connection with the approval of the Bonds.

SIGNED as of, and delivered on, the date of delivery of the Bonds set forth above.



A handwritten signature in cursive script, likely belonging to the County Judge, positioned above a horizontal line.

County Judge, Fort Bend County, Texas

A handwritten signature in cursive script, likely belonging to the County Clerk, positioned above a horizontal line.

County Clerk, Fort Bend County, Texas