

FORT BEND COUNTY, TEXAS

March 4, 2014

The Honorable Stephanie V. Leibe
Chief, Public Finance Division
Office of The Attorney General of Texas
William P. Clements Building
300 West 15th Street, 7th Floor
Austin, Texas 78701

Comptroller of Public Accounts
Attention: Cash & Securities Management Division
Thomas Jefferson Rusk Building
208 East 10th Street, 4th Floor, Room 448
Austin, Texas 78701-2407

Re: Fort Bend County, Texas
\$18,900,000 Unlimited Tax Road Refunding Bonds, Series 2014

Ladies and Gentlemen:

TO THE ATTORNEY GENERAL

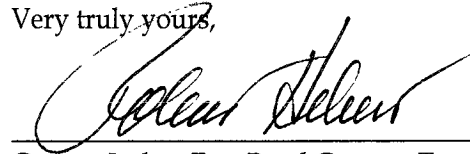
The above-referenced bonds will be sent to you for approval and we enclose **one executed but undated** Signature Identification and No-Litigation Certificate. Upon approval of the bonds, you are authorized and respectfully requested to insert the date in such certificate, **which date is to be the same as your approval date.** If any litigation should develop before you have approved such bonds, we will notify you at once by telephone and telefax. With this assurance, you can rely upon the absence of litigation at the time that you approve the bonds unless we advise you to the contrary.

After you have approved the bonds, please deliver them to the Comptroller of Public Accounts of the State of Texas for registration.

TO THE COMPTROLLER

Please forward the bonds by Federal Express to Greer Pagan, 3200 Southwest Freeway,
Suite 2600, Houston, Texas 77027.

Very truly yours,

A handwritten signature in black ink, appearing to read "Greer Pagan", written over a horizontal line.

County Judge, Fort Bend County, Texas

Enclosure

SIGNATURE IDENTIFICATION AND NO-LITIGATION CERTIFICATE

We, the undersigned officers of Fort Bend County, Texas, certify that we officially signed, by facsimile signatures, on behalf of said County, the following described bonds, hereafter called the "Bonds", to wit:

FORT BEND COUNTY, TEXAS, UNLIMITED TAX ROAD REFUNDING BONDS, SERIES 2014, dated April 1, 2014, in the principal amount of \$18,900,000.

being on the date of such signing and on the date hereof the duly chosen, qualified and acting officers authorized to execute the Bonds, and holding the official titles set forth below opposite such signatures. We further certify that said facsimile signatures have been affixed to the Bonds with our full knowledge and consent, and we hereby respectively adopt the same as our own signatures.

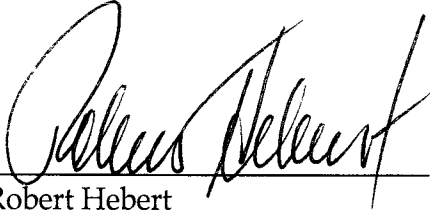
We further certify that we have caused the official seal of the Commissioners Court to be impressed or placed in facsimile upon each of said Bonds and that said seal has been duly adopted as, and is hereby declared to be, the official seal of the Commissioners Court.

We further certify that no litigation of any nature is now pending or to our knowledge threatened, either in the State or Federal courts contesting or attacking the Bonds or restraining or enjoining their issuance, execution or delivery, or restraining or enjoining the levy and/or collection and/or pledge of the funds from which the Bonds are payable, or in any manner questioning the authority or proceedings for the issuance, execution or delivery of the Bonds, or affecting the title of the present officials, or the boundaries of the County, and that no proceedings or authority for the issuance, execution or delivery of the Bonds have been repealed, rescinded or revoked.

In witness whereof we have signed this certificate and delivered it as of the 1st day of April, 2014.

SIGNATURES

TITLE OF OFFICE


Robert Hebert

County Judge


Dianne Wilson

County Clerk

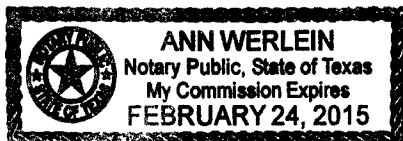

Jeff Council

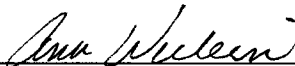
County Treasurer

(SEAL)

THE STATE OF TEXAS §
 §
COUNTY OF FORT BEND §

Before me, on the 4th day of March, 2014, personally appeared the foregoing individuals, known to me to be the officers whose true and genuine signatures were subscribed to the foregoing instruments in my presence.




Notary Public, State of Texas

(NOTARY SEAL)