



## GENERAL CERTIFICATE

THE STATE OF TEXAS           §  
  §  
COUNTY OF FORT BEND       §

We, the undersigned, County Judge and County Clerk of Fort Bend County, Texas (the "County"), do hereby make and execute this certificate for the benefit of the Attorney General of the State of Texas and all other persons interested in the County's \$18,900,000 Unlimited Tax Road Refunding Bonds, Series 2014, dated April 1, 2014, now in the process of being issued. We certify the following, to wit:

1. The following named persons are duly selected, or appointed, qualified and acting officers of the County:

Robert Hebert	County Judge
Richard Morrison	Commissioner - Precinct 1
Grady Prestage	Commissioner - Precinct 2
Andy Meyers	Commissioner - Precinct 3
James Patterson	Commissioner - Precinct 4
Ed Sturdivant	County Auditor
Jeff Council	County Treasurer
Roy Cordes, Jr.	County Attorney

2. A true and correct copy of the Debt Service Schedule for the Bonds now in process of issuance is attached hereto as Exhibit "A." The combined Debt Service schedule is in Table 9 of the Official Statement.

3. The total amount of all outstanding bonded indebtedness of the County payable from an unlimited pledge of ad valorem taxes is \$271,380,000 (road bonds and toll road bonds), which includes the Bonds in process of issuance.

4. The 2013 certified taxable valuation of the County is \$41,977,668,270.

5. The maximum maturity permitted for the Bonds is 30 years. The Bonds mature in less than 30 years from their date of issuance.

6. The total amount of all outstanding bonded indebtedness issued pursuant to Article III, Section 52 of the Texas Constitution, within Fort Bend County, payable from ad valorem taxes is \$271,380,000. The 2013 certified valuation of taxable real property in the County is \$36,962,606,903. The ratio of County Article III Section 52 debt attributable is 0.73%.

7. The total amount of all outstanding bonded indebtedness of the Fort Bend Parkway Road District (a County Road District) (the "Road District") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$0. The 2011 certified valuation of taxable real property in the Road District is \$402,064,667. The amount of County Article III Section 52 debt attributable to the territory within the Road District is 100% or \$2,970,202. Therefore, the total combined amount of Article III, Section 52 debt attributable to the Road District is \$2,970,202, making the ratio of debt to assessed real property valuation 0.74%.

8. The total amount of all outstanding bonded indebtedness of the Fort Bend County Levee Improvement District No. 15 ("LID 15") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$11,200,000. The 2013 certified valuation of taxable real property in the LID 15 is \$441,070,866. The amount of County Article III Section 52 debt attributable to the territory within LID 15 is 1.20% or \$3,256,560. Therefore, the total combined amount of Article III, Section 52 debt attributable to the LID 15 is \$14,456,560, making the ratio of debt to assessed real property valuation 3.28%.

9. The total amount of all outstanding bonded indebtedness of the Fort Bend County Municipal Utility District No. 167 ("MUD 167") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$6,470,000. The 2013 certified valuation of taxable real property in the MUD 167 is \$171,692,780. The amount of County Article III Section 52 debt attributable to the territory within MUD 167 is 0.47% or \$1,275,486. Therefore, the total combined amount of Article III, Section 52 debt attributable to the MUD 167 is \$7,745,486, making the ratio of debt to assessed real property valuation 4.17%.

10. The total amount of all outstanding bonded indebtedness of the Cinco Southwest Municipal Utility District No. 4 ("MUD 4") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$5,255,000. The 2013 certified valuation of taxable real property in the MUD 4 is \$547,504,871. The amount of County Article III Section 52 debt attributable to the territory within MUD 4 is 1.49% or \$4,043,562. Therefore, the total combined amount of Article III, Section 52 debt attributable to the MUD 4 is \$9,298,562, making the ratio of debt to assessed real property valuation 1.70%.

11. The total amount of all outstanding bonded indebtedness of the Cinco Southwest Municipal Utility District No. 2 ("MUD 2") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$5,235,000. The 2013 certified valuation of taxable real property in the MUD 2 is \$568,182,330. The amount of County Article III Section 52 debt attributable to the territory within MUD 2 is 1.54% or \$4,179,252. Therefore, the total combined amount of Article III, Section 52

debt attributable to the MUD 2 is \$9,414,252, making the ratio of debt to assessed real property valuation 1.66%.

12. The total amount of all outstanding bonded indebtedness of the Cinco Southwest Municipal Utility District No. 1 ("MUD 1") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$170,154,291. The 2013 certified valuation of taxable real property in the MUD 1 is \$1,586,046,475. The amount of County Article III Section 52 debt attributable to the territory within MUD 1 is 0.47% or \$799,725. Therefore, the total combined amount of Article III, Section 52 debt attributable to the MUD 1 is \$170,954,016, making the ratio of debt to assessed real property valuation 1.07%.

13. The total amount of all outstanding bonded indebtedness of the Cinco Southwest Municipal Utility District No. 3 ("MUD 2") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$142,650,429. The 2013 certified valuation of taxable real property in the MUD 3 is \$3,665,000. The amount of County Article III Section 52 debt attributable to the territory within MUD 3 is 100% or \$1,275,486. Therefore, the total combined amount of Article III, Section 52 debt attributable to the MUD 3 is \$21,555,486, making the ratio of debt to assessed real property valuation 12.67%.

14. The total amount of all outstanding bonded indebtedness of the Fort Bend County Municipal Utility District No. 133 ("MUD 133") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$137,916,252. The 2013 certified valuation of taxable real property in the MUD 133 is \$8,520,000. The amount of County Article III Section 52 debt attributable to the territory within MUD 133 is 0.38% or \$1,031,244. Therefore, the total combined amount of Article III, Section 52 debt attributable to the MUD 133 is \$9,551,244, making the ratio of debt to assessed real property valuation 6.93%.

15. The total amount of all outstanding bonded indebtedness of the Fort Bend County Municipal Utility District No. 136 ("MUD 136") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$54,863,570. The 2013 certified valuation of taxable real property in the MUD 136 is \$2,525,000. The amount of County Article III Section 52 debt attributable to the territory within MUD 136 is 0.15% or \$407,070. Therefore, the total combined amount of Article III, Section 52 debt attributable to the MUD 136 is \$2,932,070, making the ratio of debt to assessed real property valuation 5.34%.

16. The total amount of all outstanding bonded indebtedness of the Fort Bend County Municipal Utility District No. 138 ("MUD 138") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$489,423,308. The 2013 certified valuation of taxable real property in the MUD 138 is \$3,125,000. The

amount of County Article III Section 52 debt attributable to the territory within MUD 138 is 1.33% or \$3,609,354. Therefore, the total combined amount of Article III, Section 52 debt attributable to the MUD 138 is \$6,734,354, making the ratio of debt to assessed real property valuation 1.38%.

17. The total amount of all outstanding bonded indebtedness of the Fort Bend County Municipal Utility District No. 139 ("MUD 139") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$160,461,950. The 2013 certified valuation of taxable real property in the MUD 139 is \$2,680,000. The amount of County Article III Section 52 debt attributable to the territory within MUD 139 is 0.44% or \$1,194,072. Therefore, the total combined amount of Article III, Section 52 debt attributable to the MUD 139 is \$3,874,072, making the ratio of debt to assessed real property valuation 2.41%.

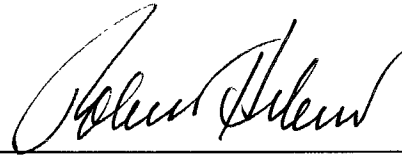
18. The total amount of all outstanding bonded indebtedness of the Sienna Plantation Management District ("Sienna") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$84,524,610. The 2013 certified valuation of taxable real property in the Sienna is \$11,065,000. The amount of County Article III Section 52 debt attributable to the territory within Sienna is 0.23% or \$624,174. Therefore, the total combined amount of Article III, Section 52 debt attributable to the Sienna is \$11,689,174, making the ratio of debt to assessed real property valuation 13.83%.

19. The County Treasurer will serve as the sole custodian of the Bond proceeds and the taxes collected to pay the principal and interest on the bonds will perform all such duties in accordance with the provisions of Sections 1471.024 and 1471.025, Texas Government Code, as amended.

[SIGNATURE PAGE FOLLOWS]

WITNESS OUR HANDS AND THE OFFICIAL SEAL OF THE CITY, THIS 4<sup>th</sup>  
day of ~~February~~, 2014.

MARCH



County Judge  
Fort Bend County, Texas



(SEAL)



County Clerk  
Fort Bend County, Texas

**EXHIBIT "A"**

Debt Service Schedule

## BOND DEBT SERVICE

Fort Bend County, Texas  
 Unlimited Tax Road Refunding Bonds, Series 2014  
 FINAL NUMBERS

Dated Date 04/01/2014  
 Delivery Date 04/03/2014

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
09/01/2014			293,390.63	293,390.63	293,390.63
03/01/2015			352,068.75	352,068.75	
09/01/2015			352,068.75	352,068.75	704,137.50
03/01/2016	1,455,000.00	2.000%	352,068.75	1,807,068.75	
09/01/2016			337,518.75	337,518.75	2,144,587.50
03/01/2017	1,480,000.00	1.000%	337,518.75	1,817,518.75	
09/01/2017			330,118.75	330,118.75	2,147,637.50
03/01/2018	1,495,000.00	1.250%	330,118.75	1,825,118.75	
09/01/2018			320,775.00	320,775.00	2,145,893.75
03/01/2019	1,545,000.00	5.000%	320,775.00	1,865,775.00	
09/01/2019			282,150.00	282,150.00	2,147,925.00
03/01/2020	1,620,000.00	5.000%	282,150.00	1,902,150.00	
09/01/2020			241,650.00	241,650.00	2,143,800.00
03/01/2021	1,690,000.00	3.000%	241,650.00	1,931,650.00	
09/01/2021			216,300.00	216,300.00	2,147,950.00
03/01/2022	1,750,000.00	4.000%	216,300.00	1,966,300.00	
09/01/2022			181,300.00	181,300.00	2,147,600.00
03/01/2023	1,830,000.00	5.000%	181,300.00	2,011,300.00	
09/01/2023			135,550.00	135,550.00	2,146,850.00
03/01/2024	1,920,000.00	4.500%	135,550.00	2,055,550.00	
09/01/2024			92,350.00	92,350.00	2,147,900.00
03/01/2025	2,010,000.00	5.000%	92,350.00	2,102,350.00	
09/01/2025			42,100.00	42,100.00	2,144,450.00
03/01/2026	2,105,000.00	4.000%	42,100.00	2,147,100.00	2,147,100.00
	18,900,000.00		5,709,221.88	24,609,221.88	24,609,221.88