

CLOSING CERTIFICATE

THE STATE OF TEXAS §
 §
COUNTY OF FORT BEND §

I, the undersigned, President of Fort Bend County, Texas (the "Issuer"), acting in our official capacity as such, hereby certify with respect to the \$18,900,000 Unlimited Tax Road Refunding Bonds, Series 2014 (the "Bonds"), as follows:

- (i) the representations and warranties of the Issuer contained herein are true and correct in all material respects on and as of the date of April 3, 2014 (the "Closing") as if made on the date of Closing;
- (ii) no litigation, proceeding or tax challenge against the Issuer is pending or, to the best of his knowledge, threatened in any court or administrative body nor is there a basis for litigation which would (a) contest the right of the members or officials of the Issuer to hold and exercise their respective positions, (b) contest the due organization and valid existence of the Issuer, (c) contest the validity, due authorization and execution of the Bonds or the Issuer Documents or (d) attempt to limit, enjoin or otherwise restrict or prevent the Issuer from functioning and collecting taxes, including payments on the Bonds, pursuant to the Bond Order, or the levy or collection of the taxes pledged or to be pledged to pay the principal of and interest on the Bonds, or the pledge thereof;
- (iii) all official action of the Issuer relating to the Official Statement, the Bonds and the Issuer Documents have been duly taken by the Issuer, and are in full force and effect and has not been modified, amended, supplemented or repealed; and
- (iv) to the best of his knowledge, no event affecting the Issuer has occurred since the date of the Official Statement which it is necessary to disclose therein in order to make the statements and information therein, in light of the circumstances under which made, not misleading in any respect as of the time of Closing, and the information contained in the Official Statement is correct in all material respects and, as of the date of the Official Statement did not, and as of the date of the Closing does not, contain any untrue statement of a material fact or omit to state a material fact required to be stated therein or necessary to make the statements made

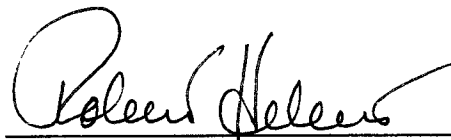
therein, in the light of the circumstances under which they were made, not misleading; and

- (v) there has not been any material adverse change in the financial condition of the Issuer since September 30, 2012, the latest date as of which audited financial information is available.

[EXECUTION PAGE FOLLOWS]

EXECUTED this 3rd day of April, 2014, the date of payment for and delivery of the Bonds.

FORT BEND COUNTY, TEXAS

A handwritten signature in cursive script, appearing to read "Robert Helms", written over a horizontal line.

County Judge