\$18,900,000 FORT BEND COUNTY, TEXAS UNLIMITED TAX ROAD REFUNDING BONDS, SERIES 2014

Closing Index

1. Letter from the County Judge and Signature Identification and No Litigation Certificate

Bond Sale Documents

- 2. Bond Purchase Agreement
- 3. General Certificate
- 4. Preliminary Official Statement
- 5. Paying Agent/Registrar Agreement
- 6. Escrow Agreement with Verification Report
- 7. Incumbency Certificate of Escrow Agent
- 8. Order Authorizing Issuance of Bonds
- 9. Notice of Redemption
- 10. Official Statement

Closing Documents

- 11. Attorney General Opinion and Comptroller's Registration Certificate
- 12. District's Receipt and No-Litigation Certificate
- 13. Federal Tax Certificate
- 14. Form 8038-G
- 15. Closing Certificate

- 16. Registrar Receipt
- 17. Allen Boone Humphries Robinson LLP Legal Opinion
- 18. Allen Boone Humphries Robinson LLP Supplemental Opinion
- 19. Underwriter's Opinion
- 20. Financial Advisor's Closing Memo
- 21. Rating Letter
- 22. Specimen Bond