



CORPORATE OFFICE

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To Whom it May Concern:

Mustang Machinery Company d/b/a Mustang Cat is a Caterpillar Inc. dealer for Southeast Texas. Specifically its territory covers that portion of the State of Texas that is east and south of and including the counties of Jackson, Lavaca, Fayette, Washington, Burleson, Brazos, Leon, Houston, Angelina, San Augustine and Sabine. Based on this geographic territory, the following counties are the exclusive providence of Mustang for the sale of Caterpillar equipment and parts and services related thereto: Angelina, Austin, Brazoria, Brazos, Burleson, Chambers, Colorado, Fayette, Fort Bend, Galveston, Grimes, Hardin, Harris, Houston, Jackson, Jasper, Jefferson, Lavaca, Leon, Liberty, Madison, Matagorda, Montgomery, Newton, Orange, Polk, Sabine, San Augustine, San Jacinto, Trinity, Tyler, Walker, Waller, Washington and Wharton.

If you should need additional information regarding the above, feel free to contact the undersigned.

Very truly yours,

A handwritten signature in dark ink, appearing to read "Kurt M. Hanson", with a long horizontal flourish extending to the right.

Kurt M. Hanson
Vice President and
General Counsel

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www.mustangcat.com