

COUNTY JUDGE

Fort Bend County, Texas

Robert E. Hebert County Judge

May 23, 2013

(281) 341-8608 Fax (281) 341-8609

Chen Jung-Hui 2915 Auburn Path Sugar Land, TX 77479

Reference:

Account Numbers: 2853-03-003-0150-907 (1)

5653-01-000-0060-907 (2)

5653-01-000-0061-907 (3)

Tax Year 2012, Precinct 4

Dear Mr. and/or Mrs. Jung-Hui:

The County has received your request to waive penalty, interest, and collection fees on Fort Bend County property taxes. Fort Bend County is also authorized to act on behalf of Fort Bend Independent School District and the City of Sugar Land which represents a total amount of \$415.18 for account (1) and \$1029.45 for accounts (2) and (3) for penalties assessed on the referenced accounts for tax year 2012. The Tax Assessor's Office has conducted research on all three of your accounts; a copy of the research is enclosed with this letter, and has also been provided to the Commissioners Court.

The information you provided, along with the Tax Office research, has been placed on the Agenda, becoming part of public record, for the Commissioners Court meeting on Tuesday, June 4, 2013 at 1:00 p.m. Commissioners Court is located at the William B. Travis Building, 301 Jackson Street, Suite 700, in Richmond, Texas.

Action by the Court is governed by guidelines set forth under Texas Tax Code, Chapter 33, Section 33.011. You are not required to appear in order for the Court to consider your request. However, if you wish to discuss the research findings, please contact your Commissioner, James Patterson, prior to June 4, 2013, at telephone 281-980-2235 or by email at james.patterson@fortbendcountytx.gov, to discuss any additional documentation you may wish to provide to the Court when they consider your request.

Sincerely,

Robert E. Hebert

Enclosure

Copy: Commissioner James Patterson, Precinct No. 4

Section 33.011(a)(1) of the Texas Tax Code states, "The governing body of a taxing unit: shall waive penalties and may provide for the waiver of interest on a delinquent tax if an act or omission of an officer, employee, or agent of the taxing unit or the appraisal district in which the taxing unit participates caused or resulted in the taxpayer's failure to pay the tax before delinquency."

Mailing Address - 301 Jackson Street • Richmond, Texas 77469



COUNTY TAX ASSESSOR / COLLECTOR

Fort Bend County, Texas

Patsy Schultz, RTA
County Tax Assessor/Collector
1317 Eugene Heimann Circle
Richmond, TX 77469-3623

(281) 341-3710
Fax (281) 341-9267
Email: schulpat@co.fort-bend.tx.us
www.fortbendcountytax.com

DATE:

May 6, 2013

TO:

County Judge Robert E. Hebert Commissioner Richard Morrison Commissioner Grady Prestage Commissioner Andy Meyers Commissioner James Patterson Roy Cordes, County Attorney

FROM:

Tammy Staton 7.5.

Tax Division Supervisor

Re: Waiver of Penalty and Interest – Chen Jung-Hui & Chu-Yi Liang and Everlucky Investements Inc, 2012 Tax Year on Accounts:

2853-03-003-0150-907 — Edgewater Sec 3, Block 3, Lot 15
5653-01-000-0060-907 — Old Mill Retail Park Sec 1, Acres .285, Pt Commercial Reserve "J-3" in First Colony LID #2
5653-01-000-0061-907 — Old Mills Retail Park Sec 1, Acres .695, Pt Commercial Reserve "J-3" in Ft Bend LID #2

Precinct 4

Joni Chen is requesting waiver of penalty and interest for 2012 tax year, stating she submitted an address change and tax statement request in January but did not receive statements on these accounts until February.

Tax Office Records Indicate for 2853-03-003-0150-907:

- November 16, 2012 The Original 2012 Tax Statement was mailed to Property Tax Center, PO Box 2349, Cypress, TX 77410-2349. This statement was not returned by the Post Office.
- January 3, 2013 Tax Office received a letter from Chen Jung-Hui requesting an address update and for the statement to be mailed to the new address: 2915 Auburn Path, Sugar Land, TX 77479. This letter only had property address and legal description for account 2853-03-003-0150-907. A letter was sent to Chen Jung Hui on January 10, 2013

- advising him our office forwarded his request to Fort Bend Central Appraisal District. No statement was sent to the owner. --- See attachment
- February 7, 2013 2012 January Ownership Change Report changed address to 2915 Auburn Path, Sugar Land, 77479-6732. A statement was mailed to this address.
- February 20, 2013 2012 Reminder Notice was mailed to Chen Jung-Hui and Chu-Yi Liang, 2915 Auburn Pat, Sugar Land, TX 77479-6732.
- There is evidence of an error by the Fort Bend County Tax Office.
- Fort Bend ISD and City of Sugar Land have authorized Fort Bend County Tax Office to handle the processing of the waiver of penalty, interest and collection fees and allow the Fort Bend County Commissioners Court to make the determination based on 33.011 of the State Property Tax Code.

Breakdown of Taxes Paid:

Account 2853-03-003-0150-907:

2012 Tax Year

Tax Unit	Base	Penalty & Interest Collec	tion Fees Total Waiver Request
FBISD	\$3852.63	\$269.68	\$269.68
City S/L	\$869.18	\$60.84	\$60.84
FBC	\$1209.46	\$84.66	\$84.66
Total	\$5931.27	\$415.18	\$415.18

Total Penalty, Interest & Collection Fees: \$415.18

I <u>do</u> recommend waiver of penalty and interest for 2012 tax year for 2853-03-003-0150-907. Property Tax Code Section 33.011 (a) (1). "The governing body of a taxing unit: shall waive penalties and may provide for the waiver of interest on a delinquent tax if an act or omission of an officer, employee, or agent of the taxing unit or the appraisal district in which the taxing unit participates caused or resulted in the taxpayer's failure to pay the tax before delinquency..."

12/28/2012

Property Description: Lot 15, Block 3, Edgewater SEC 3

Property Address: 3415 Summer Bay Dr.

Sugar Land TX 77478-4455

Owners: Chen Jung-Hui & Ch-Yi Liang

2853 03 003 0150 907 RE: Mailing address update request

Please mail our property tax statement to the new address below since we have moved to a new home.

New mailing address: 2915 Auburn Path Sugar Land TX 77479

Thank you!

Chen Jung-Hui

F JAN 0 3 2013 A



PATSY SCHULTZ, RTA FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR 1317 EUGENE HEIMANN CIRCLE RICHMOND, TEXAS 77469-3623

Certified Owner:

Legal Description:

EDGEWATER SEC 3, BLOCK 3, LOT 15

CHEN JUNG-HUI & CHU-YI LIANG 2915 AUBURN PATH SUGAR LAND, TX 77479-6732

Parcel Address: 3415 SUMMER BAY DR

Legal Acres:

0.0000

Remit Seq No: 23136095 Receipt Date: 02/19/2013 Deposit Date: 02/25/2013 Print Date: 04/17/2013

Printed By: SANDYG

Validation No:

013022501 900000027662206

Account No:

Deposit No:

2853-03-003-0150-907

Operator Code:

JDELEON

Year	Tax Unit Name	Tax Value	Tax Rate	Levy Paid	P&I	Coll Fee Paid	Total
2012	Fort Bend Isd	287,510	1.340000	3,600.59	252.04	0.00	3,852.63
2012	City Of Sugar Land	281,334	0.308950	812.32	56.86	0.00	869.18
2012	Fort Bend Co Drainage	242,008	0.019000	42.97	3.01	0.00	45.98
2012	Fort Bend Co Gen Fnd	242,008	0.480760	1,087.37	76.11	0.00	1,163.48
			***************************************	\$5,543.25	\$388.02	\$0.00	\$5,931.27

Check Number(s):

2169

PAYMENT TYPE:

Checks:

\$5,931.27

Exemptions on this property:

HOMESTEAD

Total Applied:

\$5,931.27

Change Paid:

\$0.00

ACCOUNT PAID IN FULL

PAYER:

JONI L CHEN JUNG-HUI CHEN 2915 AUBURN PATH SUGAR LAND, TX 77479-6732

(281) 341-3710



PATSY SCHULTZ, RTA FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR 1317 EUGENE HEIMANN CIRCLE RICHMOND, TEXAS 77469-3623

Certified Owner:

Legal Description:

EDGEWATER SEC 3, BLOCK 3, LOT 15

CHEN JUNG-HUI & CHU-YI LIANG 2915 AUBURN PATH SUGAR LAND, TX 77479-6732

Parcel Address:

3415 SUMMER BAY DR

Legal Acres:

0.0000

Remit Seq No: 23208949 Receipt Date: 02/19/2013 Deposit Date: 03/06/2013 Print Date: 04/17/2013 Printed By: SANDYG

Deposit No:

013030601

900000027739679

Validation No:

2853-03-003-0150-907

Account No: Operator Code:

JDELEON

Year Tax Unit Name	Tax Value	Tax Rate	Levy Paid	P&I	Coll Fee Paid	Total
2012 Fort Bend Isd	287,510	1.340000	252.04	17.64	0.00	269.68
2012 City Of Sugar Land	281,334	0.308950	56.86	3.98	0.00	60.84
2012 Fort Bend Co Drainage	242,008	0.019000	3.01	0.21	0.00	3.22
2012 Fort Bend Co Gen Fnd	242,008	0.480760	76.11	5.33	0.00	81.44
			\$388.02	\$27.16	\$0.00	\$415.18

Check Number(s):

2173

PAYMENT TYPE:

Checks:

\$415.18

Exemptions on this property:

HOMESTEAD

Total Applied:

\$415.18

Change Paid:

\$0.00

ACCOUNT PAID IN FULL

PAYER:

JONI L CHEN JUNG-HUI CHEN 2915 AUBURN PATH SUGAR LAND, TX 77479-6732

(281) 341-3710

Tax Office Records Indicate for 5653-01-000-0060-907 and 5653-01-000-0061-907:

- November 16, 2012 The Original 2012 Tax Statements for both accounts were mailed to Property Tax Center, PO Box 2349, Cypress, TX 77410-2349. These statements were not returned by the Post Office.
- February 20, 2013 2012 Reminder Notices for both accounts were mailed to Everlucky Investments Inc, C/o Famewell Education Center, 2317 Settlers Way Blvd, Sugar Land, TX 77478-5261. These statements were not returned by the Post Office
- Per Fort Bend Central Appraisal District records, an Appointment of Agent for Property
 Taxes was received on April 11, 2012 for both of these accounts (referencing property ID
 R142185 and R142186). These requests were completed and signed by Joni Chen,
 naming Property Tax Center as the requested agent. --- See attachment
- No requests to change the mailing address or requests to mail the tax statements to an alternate address have been received for these accounts.
- There is no evidence of an error by the Fort Bend Central Appraisal District or Fort Bend County Tax Office.
- Fort Bend ISD and City of Sugar Land have authorized Fort Bend County Tax Office to handle the processing of the waiver of penalty, interest and collection fees and allow the Fort Bend County Commissioners Court to make the determination based on 33.011 of the State Property Tax Code.

Breakdown of Taxes Paid:

Account 5653-01-000-0060-907:

2012 Tax Year

Tax Unit	Base	Penalty & Interest Collection Fee	s Total Waiver Request
FBISD	\$2109.43	\$147.66	\$147.66
City S/L	\$486.35	\$34.04	\$34.04
FBC	\$786.72	\$55.07	\$55.07
Total	\$3382.50	\$236.77	\$236.77

Account 5653-01-000-0061-907:

2012 Tax Year

Tax Unit	Base	Penalty & Interest	Collection Fees	Total Waiver Request
FBISD	\$7061.93	\$494.34		\$494.34
City S/L	\$1628.20	\$113.97		\$113.97
FBC	\$2633.78	\$184.37		\$184.37
Total	\$11,323.91	\$792.68		\$792.68

Total Penalty, Interest & Collection Fees: \$1029.45

I <u>do not</u> recommend waiver of penalty and interest for 2012 tax year for 5653-01-000-0060-907 and 5653-01-000-0060-907. Property Tax Code Section 33.011 (a) (1). "The governing body of a taxing unit: shall waive penalties and may provide for the waiver of interest on a delinquent tax if an act or omission of an officer, employee, or agent of the taxing unit or the appraisal district in which the taxing unit participates caused or resulted in the taxpayer's failure to pay the tax before delinquency..."

To County Judge Robert E. Hebert

From: Joni Liang Chen

Mailing address: 2915 Auburn Path Sugar Land TX 77479

Phone #832-279-8143

Re: Request for Waiver of penalty, interest and attorney fees for property tax of year 2012

Dear Judge,

I am writing this letter to request for waiver of both my residential and commercial properties penalty due to the tax office did not mail the invoices until I wrote a letter to them in January for mailing the invoices and I have received them in February. They charged me the penalty on all accounts. I have very good records in paying tax and never delay in the past years. This is tax office mistake and that affects all my accounts. Please accept my requests to return me all the penalties which I have paid.

The following accounts are requested for refund penalty.

1st account: 2853-03-003-0150-907

Account Name: Jung-Hui Chen & Chu-Yi Liang

Legal Description: Edgewater Sec 3, Block3, Lot 15

Parcel Address: 3415 Summer Bay Dr. Sugar Land TX 77478

2nd account: 5653-01-000-0060-907

Account Name: Everlucky Investments Inc.

Legal Description: Old Mill Retail Park Sec 1, Acres 0.285

PT Commercial Reserve "J-3" in First Colony #2

Parcel Address: 2317 Settlers Way Blvd. Sugar Land TX 77478

3rd account: 5653-01-000-0061-907

Account name: Everlucky Investments Inc.

Legal Description: Old Mill Retail Park Sec 1, Acres 0.695

PT Commercial Reserve "J-3" in FT Bend LID #2

Parcel Address: 2317 Settlers Way Blvd. Sugar Land TX 77478

Joni Chen, owner

MAR 04 2013

Date: 3/01/2013

3/1/2013



PATSY SCHULTZ, RTA FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR 1317 EUGENE HEIMANN CIRCLE RICHMOND, TEXAS 77469-3623

Certified Owner:

EVERLUCKY INVESTMENTS INC C/O FAMEWELL EDUCATION CENTER 2317 SETTLERS WAY BLVD SUGAR LAND, TX 77478-5261 Legal Description:

OLD MILL RETAIL PARK SEC 1, ACRES .285, PT COMMERCIAL RESERVE "J-3" IN FIRST COLONY LID #2

Parcel Address:

2317 SETTLERS WAY BLVD

Legal Acres:

0.2850

Remit Seq No: 23196559 Receipt Date: 02/28/2013 Deposit Date: 03/05/2013 Print Date: 03/27/2013 Printed By: SANDYG

Deposit No:

L130304

Validation No:

126

Account No:

5653-01-000-0060-907

Operator Code:

CRUZ

Year Ta	x Unit Name	Tax Value	Tax Rate	Levy Paid	P&I	Coll Fee Paid	Total
2012 For	rt Bend Isd	157,420	1.340000	2,109.43	147.66	0.00	2,257.09
2012 Cit	y Of Sugar Land	157,420	0.308950	486.35	34.04	0.00	520.39
2012 For	rt Bend Co Drainage	157,420	0.019000	29.91	2.09	0.00	32.00
2012 For	rt Bend Co Gen Fnd	157,420	0.480760	756.81	52.98	0.00	809.79
			***************************************	\$3,382.50	\$236.77	\$0.00	\$3,619.27

Check Number(s): 001854

PAYMENT TYPE:

Checks:

\$3,619.27

Exemptions on this property:

Total Applied:

\$3,619.27

Change Paid:

\$0.00

ACCOUNT PAID IN FULL

PAYER:

FAME WELL SCHOOL INC 2317 SETTLERS WAY BLVD SUGAR LAND, TX 77478-5261

(281) 341-3710



PATSY SCHULTZ, RTA FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR 1317 EUGENE HEIMANN CIRCLE RICHMOND, TEXAS 77469-3623

Certified Owner:

EVERLUCKY INVESTMENTS INC C/O FAMEWELL EDUCATION CENTER 2317 SETTLERS WAY BLVD SUGAR LAND, TX 77478-5261

Legal Description:

OLD MILL RETAIL PARK SEC 1, ACRES .695, PT COMMERCIAL RESERVE "J-3" PT IN FT BEND LID #2

Parcel Address: 2317 SETTLERS WAY BLVD

Legal Acres:

0.6950

Remit Seq No: 23196558 Receipt Date: 02/28/2013 Deposit Date: 03/05/2013 Print Date: 04/17/2013 Printed By: SANDYG

Deposit No:

L130304

Validation No:

125

Account No:

5653-01-000-0061-907

Operator Code:

CRUZ

Year Tax Unit Name	Tax Value	Tax Rate	Levy Paid	P&I	Coll Fee Paid	Total
2012 Fort Bend Isd	527,010	1.340000	7,061.93	494.34	0.00	7,556.27
2012 City Of Sugar Land	527,010	0.308950	1,628.20	113.97	0.00	1,742.17
2012 Fort Bend Co Drainage	527,010	0.019000	100.13	7.01	0.00	107.14
2012 Fort Bend Co Gen Fnd	527,010	0.480760	2,533.65	177.36	0.00	2,711.01
		,	\$11,323.91	\$792.68	\$0.00	\$12,116.59

Check Number(s): 001853

PAYMENT TYPE:

Checks:

\$12,116.59

Exemptions on this property:

Total Applied:

\$12,116.59

Change Paid:

\$0.00

ACCOUNT PAID IN FULL

PAYER:

FAME WELL SCHOOL INC 2317 SETTLERS WAY BLVD SUGAR LAND, TX. 77478-5261

(281) 341-3710