

11200 INDUSTRIPLEX BLVD., SUITE 150
P.O. BOX 90022
BATON ROUGE, LA 70879
PHONE (225) 295-4830



June 11, 2012

Fort Bend County
Purchasing Department – Travis Annex
301 Jackson, Suite 201
Richmond, TX 77469

Re: Consent to Assign Contract

To Whom It May Concern:

Please be advised James Construction Group, LLC acquired the assets of both Tarmac Materials, LLC and Silva Contracting Company, Inc effective May 28, 2012. Also, James has acquired that certain Fort Bend Term Contract bid# 12-034 dated March 14, 2012 with Silva Contracting Company, Inc and Tarmac Materials, LLC.

Silva Contracting and Tarmac Materials division of James Construction Group, LLC is ready to continue its performance of all obligations set forth in the contract once we obtain the consent to the assignment (see attached).

Should you have any questions, please advise.

Sincerely,

James Construction Group, LLC

A handwritten signature in blue ink, appearing to read 'DB Bonaventure', is written over the printed name.

Donald B. Bonaventure
CFO – Eastern Group

Fort Bend County
Purchasing Department – Travis Annex
301 Jackson, Suite 201
Richmond, TX 77469

Silva Contracting CO., Inc.

Project: Fort Bend Term Contract Bid# 12-034

Consent to Assignment

The consent to Buyer becoming a party to, and assuming Silva's right, title, interest and obligations under, the Agreement is hereby granted the ___ day of _____, 2012, to be effective as of the consummation of the Transaction.

[_____]

By: _____
Name: _____
Title: _____

Fort Bend County
Purchasing Department – Travis Annex
301 Jackson, Suite 201
Richmond, TX 77469

Tarmac Materials, LLC

Project: Fort Bend Term Contract Bid# 12-034

Consent to Assignment

The consent to Buyer becoming a party to, and assuming Silva's right, title, interest and obligations under, the Agreement is hereby granted the ___ day of _____, 2012, to be effective as of the consummation of the Transaction.

[_____]

By: _____
Name: _____
Title: _____

From: (225) 906-1114
Jill Lundin
James Construction Group
11200 Industriplex Blvd. Suite 150
Baton Rouge, LA 70809

Origin ID: OPLA



Ship Date: 11JUN12
Act/Wgt: 1.0 LB
CAD: 100474586/INET3250

Delivery Address Bar Code



SHIP TO: (281) 341-8640 **BILL SENDER**
Travis Annex - Purchasing Departmen
Fort Bend County
301 JACKSON ST STE 201

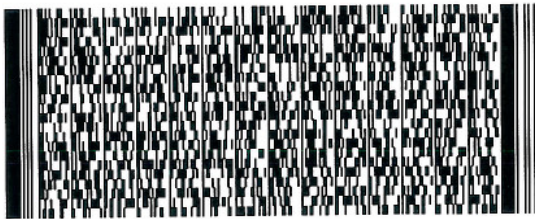
RICHMOND, TX 77469

Ref # 90.01
Invoice #
PO #
Dept #

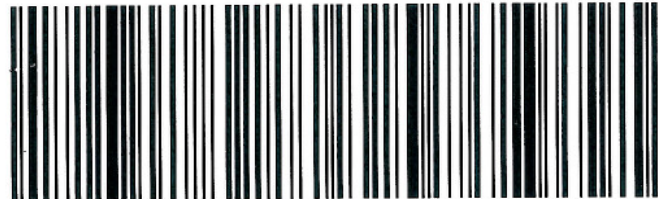
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STANDARD OVERNIGHT

TRK# 7936 6514 9770
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Silva Contracting Company, Inc.

May 14, 2012

Fort Bend County
Purchasing Department – Travis Annex
301 Jackson, Suite 201
Richmond, TX 77469

Re: Consent to Assign Contract

To Whom it May Concern:

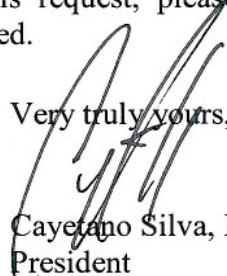
Reference is made to that certain Fort Bend Term Contract Bid# 12-034 dated March 14, 2012 (the "Agreement") between Fort Bend County, Texas and Silva Contracting Co., Inc. ("Silva"). Silva intends to sell James Construction Group, L.L.C., a Florida limited liability company d/b/a Silva Contracting ("Buyer"), a subsidiary of Primoris Services Corporation, substantially all of Silva's assets, including its contracts (the "Transaction"). Upon closing of the Transaction, subject to approval of Fort Bend County, Texas, Buyer will become a party to the Agreement and assume Silva's rights and obligations under the Agreement. Closing of the Transaction is scheduled to occur on May 18, 2012. Buyer intends to retain Silva's current management following closing of the Transaction.

As set forth in the Agreement, Silva may not assign its interest under the Agreement without the prior written consent of Fort Bend County, Texas. In order to evidence your approval of Buyer becoming a party to the Agreement, please execute this letter in the space provided below and fax (713.590.9602), or email a PDF (rrenfro@ewingjones.com) to the attention of Renee Renfro. In addition, please return the originally executed counterpart to my attention at the address below as soon as reasonably possible.

Fort Bend County, Texas hereby acknowledges that the Transaction is a confidential transaction that has not been generally disclosed to the public. Therefore, Fort Bend County, Texas hereby agrees not to disclose the Transaction to third parties, including employees of Silva, or to employees of Fort Bend County, Texas, except those employees who are required to have the information in order to process this requested consent to the assignment.

If you have any questions concerning this request, please contact me immediately. Your cooperation and assistance are very much appreciated.

Very truly yours,


Cayetano Silva, III
President

Fort Bend County
Purchasing Department – Travis Annex
301 Jackson, Suite 201
Richmond, TX 77469

Silva Contracting CO., Inc.

Project: Fort Bend Term Contract Bid# 12-034

Consent to Assignment

The consent to Buyer becoming a party to, and assuming Silva’s right, title, interest and obligations under, the Agreement is hereby granted the ___ day of _____, 2012, to be effective as of the consummation of the Transaction.

[_____]

By: _____
Name: _____
Title: _____



May 14, 2012

Fort Bend County
Purchasing Department – Travis Annex
301 Jackson, Suite 201
Richmond, TX 77469

Re: Consent to Assign Contract

To Whom it May Concern:

Reference is made to that certain Fort Bend Term Contract Bid# 12-034 dated March 14, 2012 (the "Agreement") between Fort Bend County, Texas and Tarmac Materials, LLC. ("Tarmac"). Tarmac intends to sell James Construction Group, L.L.C., a Florida limited liability company d/b/a Tarmac Materials, LLC ("Buyer"), a subsidiary of Primoris Services Corporation, substantially all of Tarmac's assets, including its contracts (the "Transaction"). Upon closing of the Transaction, subject to approval of Fort Bend County, Texas, Buyer will become a party to the Agreement and assume Tarmac's rights and obligations under the Agreement. Closing of the Transaction is scheduled to occur on May 18, 2012. Buyer intends to retain Tarmac's current management following closing of the Transaction.

As set forth in the Agreement, Tarmac may not assign its interest under the Agreement without the prior written consent of Fort Bend County, Texas. In order to evidence your approval of Buyer becoming a party to the Agreement, please execute this letter in the space provided below and fax (713.590.9602), or email a PDF (renfro@ewingjones.com) to the attention of Renee Renfro. In addition, please return the originally executed counterpart to my attention at the address below as soon as reasonably possible.

Fort Bend County, Texas hereby acknowledges that the Transaction is a confidential transaction that has not been generally disclosed to the public. Therefore, Fort Bend County, Texas hereby agrees not to disclose the Transaction to third parties, including employees of Tarmac, or to employees of Fort Bend County, Texas, except those employees who are required to have the information in order to process this requested consent to the assignment.

If you have any questions concerning this request, please contact me immediately. Your cooperation and assistance are very much appreciated.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Cayetano Silva, III', is written over the typed name and title.

Cayetano Silva, III
President

Fort Bend County
Purchasing Department – Travis Annex
301 Jackson, Suite 201
Richmond, TX 77469

Tarmac Materials, LLC

Project: Fort Bend Term Contract Bid# 12-034

Consent to Assignment

The consent to Buyer becoming a party to, and assuming Silva's right, title, interest and obligations under, the Agreement is hereby granted the ___ day of _____, 2012, to be effective as of the consummation of the Transaction.

[_____]

By: _____

Name: _____

Title: _____