

GENERAL CERTIFICATE

THE STATE OF TEXAS §
 §
COUNTY OF FORT BEND §

We, the undersigned, County Judge and County Clerk of Fort Bend County, Texas (the "County"), do hereby make and execute this certificate for the benefit of the Attorney General of the State of Texas and all other persons interested in the County's \$58,220,000 Unlimited Tax Road Bonds, Series 2012, dated April 1, 2012, now in the process of being issued. We certify the following, to wit:

1. The following named persons are duly selected, or appointed, qualified and acting officers of the County:

Robert Hebert	County Judge
Richard Morrison	Commissioner - Precinct 1
Grady Prestage	Commissioner - Precinct 2
Andy Meyers	Commissioner - Precinct 3
James Patterson	Commissioner - Precinct 4
Ed Sturdivant	County Auditor
Jeff Council	County Treasurer
Roy Cordes, Jr.	County Attorney

2. A true and correct copy of the Debt Service Schedule for the Bonds now in process of issuance is attached hereto as Exhibit "A."

3. The total amount of all outstanding bonded indebtedness of the County payable from an unlimited pledge of ad valorem taxes is \$297,035,000, which includes the Bonds in process of issuance.

4. The 2011 certified taxable valuation of the County is \$50,758,690,938.

5. The election held in the County on May 12, 2007, was held in compliance with the Federal Voting Rights Act of 1965, as amended, and the Texas Election Code, as amended, including particularly Chapter 272 of the Texas Election Code pertaining to bilingual requirements.

6. The maximum maturity permitted for the Bonds is 30 years. The Bonds mature in less than 30 years from their date of issuance.

7. The total amount of all outstanding bonded indebtedness issued pursuant to Article III, Section 52 of the Texas Constitution, within Fort Bend County, payable from ad valorem taxes is \$297,035,000. The 2011 certified valuation of taxable real property in the County is \$39,802,376,289. The ratio of County Article III Section 52 debt attributable is 0.74%.

8. The total amount of all outstanding bonded indebtedness of the Fort Bend Parkway Road District (a County Road District) (the "Road District") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$0. The 2011 certified valuation of taxable real property in the Road District is \$402,064,667. The amount of County Article III Section 52 debt attributable to the territory within the Road District is 100% or \$2,970,202. Therefore, the total combined amount of Article III, Section 52 debt attributable to the Road District is \$2,970,202, making the ratio of debt to assessed real property valuation 0.74%.

9. The total amount of all outstanding bonded indebtedness of the Fort Bend County Municipal Utility District No. 138 ("MUD 138") issued pursuant to Article III, Section 52 of the Texas Constitution payable from ad valorem taxes is \$3,205,000. The 2011 certified valuation of taxable real property in the MUD 138 is \$388,386,903. The amount of County Article III Section 52 debt attributable to the territory within MUD 138 is 100% or \$2,898,433. Therefore, the total combined amount of Article III, Section 52 debt attributable to the MUD 138 is \$6,103,453, making the ratio of debt to assessed real property valuation 1.57%.

10. The County Treasurer will serve as the sole custodian of the Bond proceeds and the taxes collected to pay the principal and interest on the bonds will perform all such duties in accordance with the provisions of Sections 1471.024 and 1471.025, Texas Government Code, as amended.

[SIGNATURE PAGE FOLLOWS]

WITNESS OUR HANDS AND THE OFFICIAL SEAL OF THE CITY, THIS 3rd day of April, 2012.



County Judge
Fort Bend County, Texas

County Clerk **DIANNE WILSON**
Fort Bend County, Texas

(SEAL)

EXHIBIT "A"

Debt Service Schedule

BOND DEBT SERVICE

Fort Bend County, Texas
 Unlimited Tax Road Bonds, Series 2012
 Final Numbers

Dated Date 04/01/2012
 Delivery Date 05/01/2012

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
09/01/2012			1,087,458.33	1,087,458.33	1,087,458.33
03/01/2013	1,905,000	2.000%	1,304,950.00	3,209,950.00	
09/01/2013			1,285,900.00	1,285,900.00	4,495,850.00
03/01/2014	1,955,000	3.000%	1,285,900.00	3,240,900.00	
09/01/2014			1,256,575.00	1,256,575.00	4,497,475.00
03/01/2015	2,010,000	3.000%	1,256,575.00	3,266,575.00	
09/01/2015			1,226,425.00	1,226,425.00	4,493,000.00
03/01/2016	2,075,000	3.000%	1,226,425.00	3,301,425.00	
09/01/2016			1,195,300.00	1,195,300.00	4,496,725.00
03/01/2017	2,155,000	** %	1,195,300.00	3,350,300.00	
09/01/2017			1,142,800.00	1,142,800.00	4,493,100.00
03/01/2018	2,255,000	4.000%	1,142,800.00	3,397,800.00	
09/01/2018			1,097,700.00	1,097,700.00	4,495,500.00
03/01/2019	2,345,000	4.000%	1,097,700.00	3,442,700.00	
09/01/2019			1,050,800.00	1,050,800.00	4,493,500.00
03/01/2020	2,455,000	5.000%	1,050,800.00	3,505,800.00	
09/01/2020			989,425.00	989,425.00	4,495,225.00
03/01/2021	2,580,000	5.000%	989,425.00	3,569,425.00	
09/01/2021			924,925.00	924,925.00	4,494,350.00
03/01/2022	2,715,000	5.000%	924,925.00	3,639,925.00	
09/01/2022			857,050.00	857,050.00	4,496,975.00
03/01/2023	2,850,000	5.000%	857,050.00	3,707,050.00	
09/01/2023			785,800.00	785,800.00	4,492,850.00
03/01/2024	3,000,000	5.000%	785,800.00	3,785,800.00	
09/01/2024			710,800.00	710,800.00	4,496,600.00
03/01/2025	3,155,000	5.000%	710,800.00	3,865,800.00	
09/01/2025			631,925.00	631,925.00	4,497,725.00
03/01/2026	3,315,000	5.000%	631,925.00	3,946,925.00	
09/01/2026			549,050.00	549,050.00	4,495,975.00
03/01/2027	3,485,000	5.000%	549,050.00	4,034,050.00	
09/01/2027			461,925.00	461,925.00	4,495,975.00
03/01/2028	3,645,000	4.000%	461,925.00	4,106,925.00	
09/01/2028			389,025.00	389,025.00	4,495,950.00
03/01/2029	3,795,000	4.000%	389,025.00	4,184,025.00	
09/01/2029			313,125.00	313,125.00	4,497,150.00
03/01/2030	3,970,000	5.000%	313,125.00	4,283,125.00	
09/01/2030			213,875.00	213,875.00	4,497,000.00
03/01/2031	4,170,000	5.000%	213,875.00	4,383,875.00	
09/01/2031			109,625.00	109,625.00	4,493,500.00
03/01/2032	4,385,000	5.000%	109,625.00	4,494,625.00	
	58,220,000		32,776,508.33	90,996,508.33	90,996,508.33