



*Closing Memorandum Relating to:*

**FORT BEND COUNTY, TEXAS**

**\$58,220,000**

**Unlimited Tax Road Bonds, Series 2012**

*Closing: May 1, 2012*

**FirstSouthwest** 

**FORT BEND COUNTY, TEXAS**  
**\$58,220,000**  
**Unlimited Tax Road Bonds, Series 2012**

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**\$58,220,000**  
**FORT BEND COUNTY, TEXAS**  
**UNLIMITED TAX ROAD BONDS, SERIES 2012**

**DISTRIBUTION LIST**

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**Issuer**

The Honorable Robert Hebert  
301 Jackson Street  
Richmond, TX 77469  
(281) 341-8608  
[hebertb@co.fort-bend.tx.us](mailto:hebertb@co.fort-bend.tx.us)

Mr. Ed Sturdivant  
309 S. Fourth St. Suite 533  
Richmond, TX 77469  
(281) 341-3760  
[sturdob@co.fort-bend.tx.us](mailto:sturdob@co.fort-bend.tx.us)

Ms. Pamela Gubbels  
309 S. Fourth St. Suite 515  
Richmond, TX 77469  
(281) 344-3938  
[gubbepam@co.fort-bend.tx.us](mailto:gubbepam@co.fort-bend.tx.us)

Mr. Jeff Council  
309 S. Fourth St. Suite 514  
Richmond, TX 77469  
(281) 341-3750  
(281) 341-3765  
[councjef@co.fort-bend.tx.us](mailto:councjef@co.fort-bend.tx.us)

**Bond Counsel**

Mr. Greer Pagan  
Mr. Rich Miller  
Ms. Shannon Lucas  
Allen Boone Humphries Robinson L.L.P.  
3200 Southwest Fwy., Suite 2600  
Houston, TX 77027  
(713) 860-6402  
(713) 860-6417  
(713) 860-6428  
[gpagan@abhr.com](mailto:gpagan@abhr.com)  
[rmiller@abhr.com](mailto:rmiller@abhr.com)  
[slucas@abhr.com](mailto:slucas@abhr.com)

**Financial Advisor**

Mr. Cliff Kavanaugh  
Mr. Joe Morrow  
Ms. Christine Crotwell  
First Southwest Company  
700 Milam Street, Suite 500  
Houston, Texas 77002  
(713) 654-8661  
(713) 654-8690  
[ckavanaugh@firstsw.com](mailto:ckavanaugh@firstsw.com)  
[jmorrow@firstsw.com](mailto:jmorrow@firstsw.com)  
[christine.cotwell@firstsw.com](mailto:christine.cotwell@firstsw.com)

**Paying Agent/Registrar**

Ms. Kathleen Wagner  
Ms. Kristel Richards  
Wells Fargo Bank, N.A.  
750 N. St. Paul Place, Suite 1750  
MAC T9263-170  
Dallas, Texas 75201  
(214) 756-7416  
(214) 756-7401 Fax  
[kathleen.r.wagner@wellsfargo.com](mailto:kathleen.r.wagner@wellsfargo.com)  
[kristel.richards@wellsfargo.com](mailto:kristel.richards@wellsfargo.com)

**Senior Manager**

Mr. Art Morales  
Mr. Robert Collins  
Siebert Brandford Shank & Co., LLC  
440 Louisiana Street, Suite 1520  
Houston, Texas 77002  
(713) 222-1585  
[amorales@sbsco.com](mailto:amorales@sbsco.com)  
[rcollins@sbsco.com](mailto:rcollins@sbsco.com)

**Underwriter's Counsel**

Mr. Derrick Mitchell  
Bracewell & Giuliani LLP  
711 Louisiana Street, Suite 2300  
Houston, Texas 77002-2770  
(713) 221-1248  
(713) 221-2126 Fax  
[derrick.mitchell@bgllp.com](mailto:derrick.mitchell@bgllp.com)



700 Milam Street  
Suite 500  
Houston, Texas 77002

(713) 654-8690 Direct  
(800) 922-9850 Toll Free  
(713) 654-8658 Fax

**Joseph W. Morrow**  
Senior Vice President

joe.morrow@firstsw.com

April 25, 2012

Mr. Art Morales  
Siebert Brandford Shank & Co., LLC  
440 Louisiana Street, Suite 1520  
Houston, Texas 77002

Re: **\$58,220,000 Fort Bend County, Texas Unlimited Tax Road Bonds, Series 2012**

Dear Art:

Delivery of the captioned bonds is scheduled for **Tuesday, May 1, 2012 at 10:00 a.m., CST**, by telephone. Funds in the amount of **\$65,423,230.80** should be wired or otherwise transferred for immediate credit to:

Wells Fargo Bank  
ABA 121000248  
A/C 0001038377  
FFC: 99990909  
Re: Fort Bend County U/L Tax Road Bonds, Series 2012  
Attn: Kristel Richards, 214-756-7417

The total amount of funds to be wired has been determined as follows:

Principal Amount of the Bonds	\$58,220,000.00
Plus: Accrued Interest	217,491.67
Plus: Net Premium	7,322,683.10
Less: Underwriter's Discount	<u>(336,943.97)</u>
<b>TOTAL AMOUNT DUE:</b>	<b><u>\$65,423,230.80</u></b>

Your Good Faith Check in the amount of \$650,000, which is being held by First Southwest Company, will be returned to you uncashed upon closing.

If you have questions about this procedure, please do not hesitate to call.

Sincerely,

/s/ Joseph W. Morrow

Joseph W. Morrow  
Senior Vice President

cc: Distribution



700 Milam Street  
Suite 500  
Houston, Texas 77002

(713) 654-8690 Direct  
(800) 922-9850 Toll Free  
(713) 654-8658 Fax

**Joseph W. Morrow**  
Senior Vice President

joe.morrow@firstsw.com

April 25, 2012

Ms. Kristel Richards  
Wells Fargo Bank, N.A.  
750 N. St. Paul Place, Suite 1750  
MAC T9263-170  
Dallas, Texas 75201

Re: **\$58,220,000 Fort Bend County, Texas Unlimited Tax Road Bonds, Series 2012**

Dear Kristel:

Delivery of the above captioned Bonds is scheduled for **10:00 A.M., Houston Time, Tuesday, May 1, 2012**, by telephone. As purchaser of the Bonds, Siebert Brandford Shank & Co., LLC will wire or transfer immediately available funds in the amount of **\$65,423,230.80** to your attention on the day of closing. Upon receipt of these funds, please distribute or credit the following:

**Deposit to Construction Fund:**

Construction Proceeds	\$65,000,000.00
Costs of Issuance	<u>205,000.00</u>
Total Deposit	\$65,205,000.00

Prosperity Bank  
ABA: 113 122 655  
Acct: 7943331  
Acct Name: 738 Mobility 2012

**Deposit to Debt Service Fund:**

218,230.80

Prosperity Bank  
ABA: 113 122 655  
Acct: 110-221-6536  
Acct Name: FBC Debt Service

**TOTAL FUNDS**

**\$65,423,230.80**

If you have questions about this procedure, please do not hesitate to call.

Sincerely,

/s/ Joseph W. Morrow

Joseph W. Morrow  
Senior Vice President

cc: Distribution



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Suite 500  
Houston, Texas 77002

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(713) 654-8658 Fax

**Joseph W. Morrow**  
Senior Vice President

joe.morrow@firstsw.com

April 25, 2012

Mr. Ed Sturdivant  
Fort Bend County Auditor  
309 S. Fourth St. Suite 533  
Richmond, TX 77469

Re: ***\$58,220,000 Fort Bend County, Texas Unlimited Tax Road Bonds, Series 2012***

Dear Ed:

Delivery of the above captioned bonds is scheduled for **Tuesday, May 1, 2012 at 10:00 a.m., CST**, by telephone.

The County will receive an incoming wire some time after 10:00 A.M. on the above mentioned date, in the amount of **\$65,423,230.80**. This wire represents a deposit to the Construction Fund of **\$65,205,000.00** (\$65,000,000.00 construction project proceeds plus \$205,000.00 for costs of issuance) and a deposit to the Debt Service Fund of **\$218,230.80**. Please proceed to pay the invoices for costs of issuance with the \$205,000.00 portion of proceeds deposit.

If you have questions about this procedure, please call.

Sincerely,

*/s/ Joseph W. Morrow*

Joseph W. Morrow  
Senior Vice President

cc: Distribution