

FORT BEND FLOOD CONTROL WATER SUPPLY CORPORATION

September 14, 2010

The Honorable Stephanie Liebe
Division Chief, Public Finance Section
Office of The Attorney General of Texas
300 West 15th Street, 7th Floor
Austin, Texas 78701

Comptroller of Public Accounts
Attention: Cash & Securities Management Division
Thomas Jefferson Rusk Building
208 East 10th Street, 4th Floor, Room 448
Austin, Texas 78701-2407

Re: Fort Bend Flood Control Water Supply Corporation - \$9,675,000
Revenue Refunding Bonds, Series 2010

Ladies and Gentlemen:

TO THE ATTORNEY GENERAL

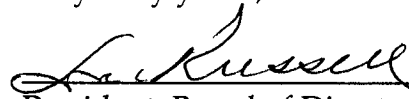
The above-referenced bonds will be sent to you for approval and we enclose one executed but undated Signature Identification and No-Litigation Certificate. Upon approval of the bonds, you are authorized and respectfully requested to insert the date in such certificate, which date is to be the same as your approval date. If any litigation should develop before you have approved such bonds, we will notify you at once by telephone and telefax. With this assurance, you can rely upon the absence of litigation at the time that you approve the bonds unless we advise you to the contrary.

After you have approved the bonds, please deliver them to the Comptroller of Public Accounts of the State of Texas for registration.

TO THE COMPTROLLER

Please forward the bonds by Federal Express to Greer Pagan, Allen Boone Humphries Robinson LLP, 3200 Southwest Freeway, Suite 2600, Houston, Texas 77027.

Very truly yours,



President, Board of Directors
Fort Bend Flood Control Water Supply
Corporation

Enclosure

**SIGNATURE IDENTIFICATION AND
NO-LITIGATION CERTIFICATE**

We, the undersigned officers of Fort Bend Flood Control Water Supply Corporation (the "Corporation"), certify that we officially signed, by our facsimile signatures, on behalf of said Corporation, the following described bonds, to-wit:

FORT BEND FLOOD CONTROL WATER SUPPLY CORPORATION
REVENUE REFUNDING BONDS, SERIES 2010, dated October 1, 2010, in
the total authorized aggregate principal amount of \$9,675,000,

being on the date of such signing and on the date hereof the duly chosen, qualified, and acting officers authorized to execute said bonds, and holding the official titles set forth below opposite our signatures. We further certify that said facsimile signatures have been affixed to said bonds with our full knowledge and consent, and we hereby respectively adopt the same as our own signatures.

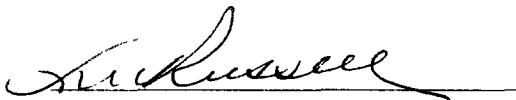
We further certify that we have caused the official seal of the Corporation to be impressed or placed in facsimile upon each of said bonds and that said seal has been duly adopted as, and is hereby declared to be, the official seal of the Corporation.

We further certify that no litigation of any nature is now pending or, to our knowledge, threatened, either in the state or federal courts, contesting or attacking said bonds or restraining or enjoining their issuance, execution, or delivery, or restraining or enjoining the levy and/or collection and/or pledge of the funds from which said bonds are payable, or in any manner questioning the authority or proceedings for the issuance, execution, or delivery of said bonds, or affecting the organization or boundaries of the Corporation, or affecting the title of the present officers of said Corporation to their offices, and that no proceedings or authority for the issuance, execution, or delivery of said bonds have been repealed, rescinded, or revoked.

WITNESS OUR HANDS the 7th day of October, 2010.


SIGNATURES

TITLE OF OFFICE



Don L. Russell

President, Board of Directors



Mike Stone

Secretary, Board of Directors

THE STATE OF TEXAS §
§
COUNTY OF FORT BEND §

Before me, on the 14th day of September, 2010 personally appeared Don L. Russell as President and Mike Stone as Secretary of the Board of Directors of Fort Bend Flood Control Water Supply Corporation a political subdivision of the State of Texas, on behalf of said political subdivision, known to me to be the officers whose true and genuine signatures were subscribed to the foregoing instrument in my presence.

(NOTARY SEAL)



Justine Marie Cherne

Notary Public, State of Texas