

\$9,675,000
FORT BEND FLOOD CONTROL WATER SUPPLY CORPORATION
REVENUE BONDS, SERIES 2010

ATTORNEY GENERAL'S INDEX

Instrument
Number

1. Letter from President and Signature Identification and No-Litigation Certificate.

ISSUANCE OF BONDS

2. First Amendment to the Agreement Among Fort Bend Flood Control Water Supply Corporation and Fort Bend County and Fort Bend County Drainage District.
3. Bond Purchase Agreement.
4. Preliminary Official Statement.
5. Resolution of Corporation Authorizing the Issuance of \$9,675,000 Fort Bend Flood Control Water Supply Corporation Revenue Refunding Bonds, Series 2010.
6. Resolution of Fort Bend County Approving Issuance of \$9,675,000 Fort Bend Flood Control Water Supply Corporation Revenue Refunding Bonds, Series 2010.
7. Official Statement.
8. General Certificate of Corporation.
9. General Certificate of Fort Bend County.
10. Certificate of Assessed Valuation.
11. Paying Agent/Registrar Agreement.
12. Escrow Agreement and Verification Report.
13. Notice to Paying Agent of Defeasance and Bond Redemption.
14. Attorney General Opinion and Comptroller's Registration Certificate.

15. Receipt and No-Litigation Certificate.
16. Closing Certificate.
17. Receipt and Cross Receipt.
18. Registrar Receipt.
19. Allen Boone Humphries Robinson LLP Legal Opinion.
20. Allen Boone Humphries Robinson LLP Supplemental Opinion.
21. Underwriter's Counsel's Opinion.
22. Federal Tax Certificate.
23. IRS Form 8038-G.
24. SLG Subscription Confirmation Form.
25. Financial Advisor's Closing Letter.
26. Specimen Bonds.